

First Myanmar Investment Public Co., Ltd. (FMI)

Update News

Change in Board Composition

U Theim Wai @ Serge Pun, having been the Executive Chairman of the Company since 12 September 2004, has resigned from the Board with effect from 5 September 2024 as part of the Company’s leadership succession plans.

Mr. Jaime Alfonso Antonio Eder Zobel de Ayala, having been a Non-Executive Director of the Company since 27 February 2023, has resigned from the Board with effect from 5 September 2024 in order to focus on his new business role at Ayala Corporation. Concurrently with his resignation, his nominated alternate director, Mr. Alberto Macapinlac de Larrazabal, has also resigned from the Board with effect from 5 September 2024.

U Tun Tun, currently the Chief Operating Officer and Executive Director of the Company, will be re-designated from Chief Operating Officer to Chief Executive Officer of the Company with effect from 5 September 2024.

Market Summary

In September 2024, FMI's share price ranged between 8700 kyats and 9000 kyats. This range marks a slight fall from the previous month, when prices were between 8,800 kyats and 9,200 kyats. Trading activity on the Yangon Stock Exchange (YSX) also experienced a fall this month. The total trading volume reached 10,092 shares with a trading value of 89,150,800 kyats.

	Aug 2024	Sept 2024
Lowest Price	8,800	8,700
Highest Price	9,200	9,000
Trading Volume	12,915	10,092
Trading Value	115,398,300	89,150,800

Myanmar Thilawa SEZ Holdings Public Co. Ltd. (MTSH)

Update News

Resolution passed at the 11th Annual General Meeting held on 20th September 2024

MTSH held its 11th Annual General Meeting on 20th September 2024. During the meeting, shareholders approved financial statements, the director's report, and external auditor report, dividend payment of 50 MMK per share, the re-election and appointment of directors, remuneration of 1.3% of profit to BOD members and the appointment of Win Thin and Associate as the external auditor for the upcoming financial year. The date for the dividend payment has not yet been announced.

Market Summary

In September 2024, MTSH's share price ranged between 3400 kyats and 3500 kyats. This range marks a slight fall from the previous month, when prices were between 3300 kyats and 3600 kyats.

	Aug 2024	Sept 2024
Lowest Price	3,300	3,400
Highest Price	3,600	3,500
Trading Volume	799,100	71,883
Trading Value	2,762,141,950	247,162,950

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 71,883 shares with a trading value of 247,162,950 kyats.

Myanmar Citizens Bank Ltd. (MCB)

Update News

Release of Annual Report for FY 2023-24

In FY 2023-24, MCB reported interest income of 59.5 billion kyats and net interest income of 16.1 billion kyats, marking significant increases of 36.5% and 11%, respectively, compared to the previous year. The company recorded a net profit of 757.5 million kyats, representing a 47.8% decline compared to the previous year. For FY 2023-24, MCB's earnings per share (EPS) is 73 kyats.

Invitation of 32nd Annual General Meeting

MCB will hold its 32nd Annual General Meeting online on 5 October 2024, at 3:00 PM via zoom.

Market Summary

In September 2024, MCB's share price ranged between 8600 kyats and 9200 kyats. This range marks an increase from the previous month, when prices were between 8300 kyats and 9000 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 507 shares with a trading value of 4,481,000 kyats.

	Aug 2024	Sept 2024
Lowest Price	8,300	8,600
Highest Price	9,000	9,200
Trading Volume	2,969	507
Trading Value	25,403,800	4,481,000

First Private Bank Ltd. (FPB)

Update News

Release of Annual Report for FY 2023-24

In FY 2023-24, FPB reported interest income of 13.7 billion kyats, making an increase of 7.37% and net interest income of 6.2 billion kyats, marking a decrease of 5.3%, compared to the previous year. The company reported a net profit of 2 billion kyats, reflecting a 40.5% decrease from the previous year. For FY 2023-24, FPB's earnings per share (EPS) is 70 kyats.

Market Summary

In September 2024, FPB's share price ranged between 1750 kyats and 1950 kyats. This range marks a slight increase from the previous month, when prices were between 1750 kyats and 1850 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant rise this month. The total trading volume reached 255,623 shares with a trading value of 466,038,350 kyats.

	Aug 2024	Sept 2024
Lowest Price	1,750	1,750
Highest Price	1,850	1,950
Trading Volume	148,459	255,623
Trading Value	266,370,350	466,038,350

TMH Telecom Public Co., Ltd. (TMH)

Update News

Resolution passed at the 7th Annual General Meeting held on 15th September 2024

TMH held its 7th Annual General Meeting on 15th September 2024. During the meeting, shareholders approved audited financial statements, the director's report, the re-election and appointment of directors, and the appointment of Sein Win and Associate as the independent audit firm for the upcoming financial year.

Market Summary

In September 2024, TMH's share price ranged between 2700 kyats and 2950 kyats. This range marks slight fluctuation from the previous month, when prices were between 2750 kyats and 2950 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a fall this month. The total trading volume reached 5,850 shares with a trading value of 16,369,100 kyats.

	Aug 2024	Sept 2024
Lowest Price	2,750	2,700
Highest Price	2,950	2,950
Trading Volume	7,471	5,850
Trading Value	20,902,300	16,369,100

Ever Flow River Group Public Co., Ltd. (EFR)

Market Summary

In September 2024, EFR's share price ranged between 1700 kyats and 1750 kyats. This range marks a slight fall from the previous month, when prices were between 1700 kyats and 1800 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a slight fall this month. The total trading volume reached 20,235 shares with a trading value of 34,506,450 kyats.

	Aug 2024	Sept 2024
Lowest Price	1,700	1,700
Highest Price	1,800	1,750
Trading Volume	21,758	20,235
Trading Value	37,542,200	34,506,450

Amata Holding Public Co., Ltd. (AMATA)

Market Summary

In September 2024, AMATA's share price ranged between 4400 kyats and 4700 kyats. This range marks a slight fluctuation from the previous month, when prices were between 4500 kyats and 4700 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 1,891 shares with a trading value of 8,502,600 kyats.

	Aug 2024	Sept 2024
Lowest Price	4,500	4,400
Highest Price	4,700	4,700
Trading Volume	4,733	1,891
Trading Value	21,766,500	8,502,600

Myanmar Agro Exchange Public Co., Ltd. (MAEX)

Update News

Notice of Dividend Payment Date to Shareholders

At the board of directors meeting on 23rd August 2024, MAEX approved a dividend distribution of 200 kyats per share to shareholders, beginning on 6th September 2024.

Market Summary

In September 2024, MAEX's share price ranged between 3300 kyats and 3450 kyats. This range marks a slight fall from the previous month, when prices were between 3200 kyats and 3500 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 16,205 shares with a trading value of 54,547,850 kyats.

	Aug 2024	Sept 2024
Lowest Price	3,200	3,300
Highest Price	3,500	3,450
Trading Volume	32,984	16,205
Trading Value	108,932,000	54,547,850

Myanma Agricultural & General Development Public Co., Ltd (MADPL)

Update News

Release of Audited Financial Statements for FY 2023-24

In FY 2023-24, MADPL reported revenue of 4.4 billion kyats making a decrease of 9.6% and net gross profit of 37.7 million kyats, marking a significant decline of 89.5%, compared to the previous year. The company reported a net profit of 349.1 million kyats, reflecting a 32.3% decrease from the previous year. For FY 2023-24, MADPL's earnings per share (EPS) is 347 kyats.

Notice of Proposed Dividend for Financial Year 2023-2024, Record Date and Ex-Dividend Date

MADPL’s proposed dividend, record date and ex-dividend date are as follows:

Last day to trade	26 Sept 2024
Ex-dividend date	27 Sept 2024
Record date	2 Oct 2024
Dividend per share	500 MMK
Total dividend payout	503,017,500 MMK
Dividend payment date	To be announced later

Market Summary

In September 2024, MADPL's share price ranged between 32,000 kyats and 37,000 kyats. This range marks a slight rise from the previous month, when prices were between 20,500 kyats and 36,500 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 874 shares with a trading value of 32,046,000 kyats.

	Aug 2024	Sept 2024
Lowest Price	20,500	32,000
Highest Price	36,500	37,000
Trading Volume	1,609	874
Trading Value	44,025,500	32,046,000

Changes In Daily Return

%Change or Daily Return (FMI)

Date	Open	High	Low	Close	Trading volume (shares)	Trading value (MMK)	No. of listed Shares	Market Cap. (mil MMK)	Changes [Daily Return]
19-Sep-24	8,800	8,900	8,800	8,900	368	3,254,700	33,109,694	294,676	
20-Sep-24	8,800	8,900	8,800	8,900	396	3,488,300	33,109,694	294,676	0%
23-Sep-24	8,800	8,800	8,800	8,800	245	2,156,000	33,109,694	291,365	-1%
24-Sep-24	8,700	8,800	8,700	8,800	197	1,728,300	33,109,694	291,365	0%
25-Sep-24	8,700	8,800	8,700	8,800	1,771	15,408,000	33,109,694	291,365	0%
26-Sep-24	8,800	8,800	8,700	8,700	181	1,582,600	33,109,694	288,054	-1%
27-Sep-24	8,700	8,800	8,700	8,800	64	557,300	33,109,694	291,365	1%
30-Sep-24	8,800	8,800	8,700	8,700	301	2,647,300	33,109,694	288,054	-1%

%Change or Daily Return (MTSH)

Date	Open	High	Low	Close	Trading volume (shares)	Trading value (MMK)	No. of listed Shares	Market Cap. (mil MMK)	Changes [Daily Return]
19-Sep-24	3,500	3,500	3,500	3,500	88	308,000	38,929,150	136,252	
20-Sep-24	3,500	3,500	3,400	3,400	2,522	8,584,900	38,929,150	132,359	-3%
23-Sep-24	3,450	3,450	3,400	3,450	359	1,223,550	38,929,150	134,306	1%
24-Sep-24	3,450	3,500	3,450	3,500	1,615	5,573,450	38,929,150	136,252	1%
25-Sep-24	3,450	3,450	3,450	3,450	779	2,687,550	38,929,150	134,306	-1%
26-Sep-24	3,450	3,450	3,400	3,400	5,142	17,603,650	38,929,150	132,359	-1%
27-Sep-24	3,450	3,450	3,450	3,450	730	2,518,500	38,929,150	134,306	1%
30-Sep-24	3,450	3,450	3,450	3,450	1,423	4,909,350	38,929,150	134,306	0%

%Change or Daily Return (MCB)

Date	Open	High	Low	Close	Trading volume (shares)	Trading value (MMK)	No. of listed Shares	Market Cap. (mil MMK)	Changes [Daily Return]
19-Sep-24	8,900	8,900	8,900	8,900	5	44,500	10,400,986	92,569	
20-Sep-24	8,700	8,700	8,700	8,700	278	2,418,600	10,400,986	90,489	-2%
23-Sep-24	8,800	8,800	8,800	8,800	5	44,000	10,400,986	91,529	1%
24-Sep-24	8,800	8,800	8,800	8,800	5	44,000	10,400,986	91,529	0%
25-Sep-24	8,800	8,800	8,800	8,800	10	88,000	10,400,986	91,529	0%
26-Sep-24	9,000	9,000	9,000	9,000	4	36,000	10,400,986	93,609	2%
27-Sep-24	9,000	9,000	9,000	9,000	20	180,000	10,400,986	93,609	0%
30-Sep-24	9,000	9,000	9,000	9,000	16	144,000	10,400,986	93,609	0%

%Change or Daily Return (FPB)

Date	Open	High	Low	Close	Trading volume (shares)	Trading value (MMK)	No. of listed Shares	Market Cap. (mil MMK)	Changes [Daily Return]
19-Sep-24	1,850	1,850	1,850	1,850	125	231,250	29,664,613	54,880	
20-Sep-24	1,800	1,800	1,800	1,800	120	216,000	29,664,613	53,396	-3%
23-Sep-24	1,850	1,850	1,800	1,850	38,038	68,970,300	29,664,613	54,880	3%
24-Sep-24	1,850	1,900	1,850	1,900	15,521	28,716,850	29,664,613	56,363	3%
25-Sep-24	1,850	1,850	1,850	1,850	34,058	63,007,300	29,664,613	54,880	-3%
26-Sep-24	1,900	1,950	1,900	1,950	4,357	8,283,300	29,664,613	57,846	5%
27-Sep-24	1,950	1,950	1,950	1,950	60	117,000	29,664,613	57,846	0%
30-Sep-24	1,950	1,950	1,950	1,950	59	115,050	29,664,613	57,846	0%

%Change or Daily Return (TMH)

Date	Open	High	Low	Close	Trading volume (shares)	Trading value (MMK)	No. of listed Shares	Market Cap. (mil MMK)	Changes [Daily Return]
19-Sep-24	2,850	2,850	2,800	2,800	101	282,850	12,823,224	35,905	
20-Sep-24	2,800	2,800	2,800	2,800	0	0	12,823,224	35,905	0%
23-Sep-24	2,800	2,850	2,800	2,850	180	505,500	12,823,224	36,546	2%
24-Sep-24	2,850	2,850	2,850	2,850	159	453,150	12,823,224	36,546	0%
25-Sep-24	2,950	2,950	2,950	2,950	30	88,500	12,823,224	37,829	4%
26-Sep-24	2,950	2,950	2,800	2,900	207	586,350	12,823,224	37,187	-2%
27-Sep-24	2,950	2,950	2,950	2,950	51	150,450	12,823,224	37,829	2%
30-Sep-24	2,950	2,950	2,950	2,950	100	295,000	12,823,224	37,829	0%

%Change or Daily Return (EFR)

Date	Open	High	Low	Close	Trading volume (shares)	Trading value (MMK)	No. of listed Shares	Market Cap. (mil MMK)	Changes [Daily Return]
19-Sep-24	1,750	1,750	1,700	1,700	722	1,232,400	19,977,223	33,961	
20-Sep-24	1,750	1,750	1,700	1,750	703	1,204,100	19,977,223	34,960	3%
23-Sep-24	1,700	1,750	1,700	1,750	557	949,750	19,977,223	34,960	0%
24-Sep-24	1,700	1,750	1,700	1,700	782	1,329,900	19,977,223	33,961	-3%
25-Sep-24	1,750	1,750	1,700	1,750	728	1,244,250	19,977,223	34,960	3%
26-Sep-24	1,750	1,750	1,700	1,700	930	1,582,550	19,977,223	33,961	-3%
27-Sep-24	1,700	1,750	1,700	1,750	865	1,476,000	19,977,223	34,960	3%
30-Sep-24	1,700	1,750	1,700	1,750	821	1,398,850	19,977,223	34,960	0%

%Change or Daily Return (AMATA)

Date	Open	High	Low	Close	Trading volume (shares)	Trading value (MMK)	No. of listed Shares	Market Cap. (mil MMK)	Changes [Daily Return]
19-Sep-24	4,500	4,500	4,500	4,500	30	135,000	10,497,598	47,239	
20-Sep-24	4,500	4,500	4,500	4,500	0	0	10,497,598	47,239	0%
23-Sep-24	4,600	4,600	4,500	4,500	7	32,000	10,497,598	47,239	0%
24-Sep-24	4,500	4,500	4,500	4,500	0	0	10,497,598	47,239	0%
25-Sep-24	4,500	4,500	4,500	4,500	13	58,500	10,497,598	47,239	0%
26-Sep-24	4,500	4,500	4,500	4,500	222	999,000	10,497,598	47,239	0%
27-Sep-24	4,500	4,500	4,500	4,500	27	121,500	10,497,598	47,239	0%
30-Sep-24	4,500	4,500	4,500	4,500	550	2,475,000	10,497,598	47,239	0%

%Change or Daily Return (MAEX)

Date	Open	High	Low	Close	Trading volume (shares)	Trading value (MMK)	No. of listed Shares	Market Cap. (mil MMK)	Changes [Daily Return]
19-Sep-24	3,400	3,400	3,400	3,400	2,073	7,048,200	23,804,946	80,937	
20-Sep-24	3,450	3,450	3,450	3,450	600	2,070,000	23,804,946	82,127	1%
23-Sep-24	3,450	3,450	3,450	3,450	1,000	3,450,000	23,804,946	82,127	0%
24-Sep-24	3,450	3,450	3,450	3,450	197	679,650	23,804,946	82,127	0%
25-Sep-24	3,450	3,450	3,400	3,400	700	2,387,500	23,804,946	80,937	-1%
26-Sep-24	3,450	3,450	3,450	3,450	385	1,328,250	23,804,946	82,127	1%
27-Sep-24	3,450	3,450	3,450	3,450	231	796,950	23,804,946	82,127	0%
30-Sep-24	3,450	3,450	3,450	3,450	462	1,593,900	23,804,946	82,127	0%

%Change or Daily Return (MADPL)

Date	Open	High	Low	Close	Trading volume (shares)	Trading value (MMK)	No. of listed Shares	Market Cap. (mil MMK)	Changes [Daily Return]
19-Sep-24	37,000	37,000	36,500	36,500	103	3,761,000	1,006,035	36,720	
20-Sep-24	32,000	32,000	32,000	32,000	1	32,000	1,006,035	32,193	-12%
23-Sep-24	36,500	36,500	36,500	36,500	30	1,095,000	1,006,035	36,720	14%
24-Sep-24	36,500	36,500	36,500	36,500	1	36,500	1,006,035	36,720	0%
25-Sep-24	36,500	36,500	36,500	36,500	0	0	1,006,035	36,720	0%
26-Sep-24	36,500	36,500	36,500	36,500	0	0	1,006,035	36,720	0%
27-Sep-24	36,500	36,500	36,500	36,500	0	0	1,006,035	36,720	0%
30-Sep-24	36,500	36,500	36,500	36,500	0	0	1,006,035	36,720	0%